

AMENDMENTS TO THE CLAIMS:

This listing of claims will replace all prior versions and listings of claims in the application:

1. (previously presented) A computer based method for automatically determining taxes for a contract for equipment, including the steps of:
 - establishing a set of contract characteristics;
 - establishing customer location information;
 - determining a contract type based on the contract characteristics;
 - automatically determining an appropriate set of tax rules to apply as a function of the customer location information, the contract characteristics, and the contract type;
 - calculating a tax amount based on the contract characteristics, the contract type, and the set of tax rules; and
 - selecting a paying party from a group of paying parties, to pay the tax amount, as a function of the set of tax rules;
 - wherein the above steps are performed using a computer program.
2. (original) A computer based method, as set forth in claim 1, wherein the contract type is one of a lease and a financing contract.
3. (original) A computer based method, as set forth in claim 1, wherein the contract type is one of an operating lease, a true lease, a finance option lease, a finance lease purchase with mandatory final payment, a government lease purchase and an installment sale.

4. (original) A computer based method, as set forth in claim 1, wherein the set of tax rules include state and local tax rules.

5. (original) A computer based method, as set forth in claim 4, wherein the set of state and local tax rules include special state and/or local rulings.

6. (original) A computer based method, as set forth in claim 5, wherein the special state and/or local rulings are a function of a power output of the equipment.

7. (original) A computer based method, as set forth in claim 5, wherein the special state and local tax rules are a function of the equipment.

8. (cancelled)

9. (previously presented) A computer based method, as set forth in claim 1, wherein the group of paying parties includes one of a dealer, a financing company and a customer.

10. (previously presented) A computer based method, as set forth in claim 1, including the step of determining how the tax amount is to be paid based on the determined contract type.

11. (original) A computer based method, as set forth in claim 10, wherein the tax amount is to be paid up front or in a series of payments.

12. (original) A computer based method, as set forth in claim 1, wherein the set of tax rules includes maximum tax and double tax rules.

13. (original) A computer based method, as set forth in claim 1, including the step of automatically generating an invoice for the tax amount.

14. (original) A computer based method, as set forth in claim 1, wherein the contract characteristics include a product family and a model number for the equipment.

15. (original) A computer based method, as set forth in claim 1, wherein the tax amount includes at least one of a sales tax, a use tax, a rental tax, a maximum tax value and a personal property tax.

16. (previously presented) A computer based method, as set forth in claim 1, wherein the customer location information includes a zip code.

17. (original) A computer based method, as set forth in claim 1, wherein the set of contract characteristics includes a residual amount due at end of contract.

18. (original) A computer based method, as set forth in claim 1, wherein the set of contract characteristics includes a purchase price of the equipment.

19. (original) A computer based method, as set forth in claim 1, wherein the set of contract characteristics includes a type of purchase option.

20. (original) A computer based method, as set forth in claim 19, wherein the type of purchase option is one of fair market value, CMV, a bargained price, and none.

21. (original) A computer based method, as set forth in claim 1, wherein the set of contract characteristics include a mandatory final payment.

22. (original) A computer based method, as set forth in claim 1, wherein the set of contract characteristics include a trade-in.

23. (previously presented) A computer based method for automatically determining taxes for a contract for equipment, including the steps of:

establishing a set of contract characteristics;

establishing customer location information;

determining, a contract type based on the contract characteristics;

automatically determining an appropriate set of tax rules to apply as a function of the customer location information, the contract characteristics, and the contract type;

calculating a tax amount based on the contract characteristics, the contract type, and the set of tax rules;

selecting a paying party from a group of paying parties, to pay the tax amount, as a function of the set of tax rules; and

generating an invoice for the tax amount;

wherein the above steps are performed using a computer program.

24 - 47. (withdrawn)

48. (previously presented) A computer based method, as set forth in claim 1, wherein the tax amount is a function of a power output of the equipment.

49. (new) A computer based method for automatically determining taxes for a contract for equipment, including the steps of:

establishing a set of contract characteristics;

establishing a customer location information;

determining a contract type based on the contract characteristics;

automatically determining an appropriate set of tax rules to apply as a function of the customer location information, the contract characteristics, and the contract type;

calculating a tax amount based on the contract characteristics, the contract type, and the set of tax rules; and

selecting a paying party from a group of paying parties including a dealer, a financing company, and the customer, to pay the tax amount, based on the set of tax

rules determined as a function of the customer location information, the contract characteristics, and the contract type;

wherein the above steps are performed using a computer program.